

FAWAZ TEHAMI

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EDUCATION

McMaster University

Honours B.Sc. in Actuarial and Financial Math; Minor in Finance

Hamilton, ON

Class of 2028

- ◆ Finance GPA: 3.9/4.0
- ◆ Relevant Coursework: Financial Accounting (A+), Financial Modelling (A), Corporate Finance (A+), Securities Analysis (A+), Mathematical Finance (A+).
- ◆ CFA Level I Candidate (November 2026)

WORK EXPERIENCE

Tehami Capital — Independent Portfolio Management

Founder & Portfolio Manager

Milton, ON

Aug 2025 – Present

- ◆ Manage a \$200K+ public equity portfolio, overseeing security selection, portfolio construction, risk management, and performance analysis.
- ◆ Generated a 9% trailing 12-month portfolio return through active security selection and portfolio repositioning.
- ◆ Conduct fundamental research and financial modelling to evaluate companies based on financial performance, competitive positioning, valuation, and long-term potential.
- ◆ Monitor portfolio companies, earnings, and market developments to identify risks, opportunities, and potential repositioning decisions.

Tehami Capital – Equity Research

Founder & Equity Research Analyst

Milton, ON

Dec 2025 - Present

- ◆ Conducted company and industry research to assess business models, competitive positioning, financial performance, and value drivers.
- ◆ Built integrated financial models to forecast revenue, profitability, cash flow, and valuation under multiple operating scenarios.
- ◆ Evaluated investment opportunities using DCF, comparable company, and precedent transaction analyses to assess value and returns.
- ◆ Analyzed company-specific risks, growth opportunities, operating metrics, and industry dynamics to develop investment theses.
- ◆ Prepared detailed equity research reports and presentations, translating quantitative analysis into clear investment recommendations.

Wall Street Oasis

Equity Research Analyst Intern

Saratoga, CA

Sep 2025 – Dec 2025

- ◆ Co-authored an institutional-style equity research report supported by DCF, comparable company, and precedent transaction analysis.
- ◆ Built financial models under multiple operating scenarios to evaluate company performance and key business drivers.
- ◆ Conducted company and industry research and synthesized findings into investment reports and presentations.
- ◆ Completed 100+ hours of training in financial modelling, accounting, valuation, and M&A concepts.

PROJECTS

Independent Equity Research | Capital IQ, Excel, PowerPoint

- ◆ Developed investment theses on APH and WM through company & industry research, financial analysis, financial modelling, and valuation.
- ◆ Evaluated competitive positioning, industry dynamics, key risks, catalysts, and long-term value drivers to assess investment opportunities.
- ◆ Presented investment recommendations supported by DCF, comparable company, precedent transaction, and sensitivity analysis.

TECHNICAL SKILLS

- ◆ Financial Analysis: Equity Research, Financial Modelling, Financial Statement Analysis, DCF, Comparable Companies, Precedent Transactions, Valuation, Industry Research, Scenario & Sensitivity Analysis
- ◆ Tools: Capital IQ, Excel (Advanced), PowerPoint, Word, Outlook
- ◆ Professional Skills: Analytical Thinking, Problem Solving, Attention to Detail, Communication, Presentation Skills, Time Management

CERTIFICATIONS & INTERESTS

- ◆ CFA Level I Candidate (November 2026)
- ◆ Training The Street – Corporate Valuation (S&P Global Market Intelligence)
- ◆ S&P Capital IQ Pro 201 Certification
- ◆ Bloomberg Market Concepts
- ◆ Interests: Equity Research, Financial Markets, Valuation, Investing, Reading *The Wall Street Journal*, Weightlifting, Tennis